

**LEWIS AND ROCA LLP**

Robert M. Charles, Jr. (NV 6593)  
John Hinderaker (AZ 018024)  
Marvin Ruth (NV 10979)  
3993 Howard Hughes Parkway, Ste. 600  
Las Vegas, Nevada 89169-5996  
Telephone (702) 949-8320  
Facsimile (702) 949-8321  
Email: rcharles@lrlaw.com  
jhinderaker@lrlaw.com

*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice of Status Hearing on Response of  
Rosalie Morgan to Second Omnibus  
Objection of USACM Liquidating Trust  
To Proofs Of Claim Based In Part Upon  
Investment in Binford Medical Developers  
Loan**

**Status Hearing Date: July 17, 2012  
Hearing Time: 10:00 a.m.**

The Status hearing on the response of Rosalie Morgan ("Morgan Response") to Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Part Upon Investment in Binford Medical Developers Loan [DE 8855] (the "Objection") re Proof of Claim No. 10725-01512 came before the Court for consideration on April 19, 2012, at 9:30 a.m., notice of the hearing was provided to Rosalie Morgan; counsel for the Trustee appeared and asked that the status conference be continued to a date after the Mediation that is currently scheduled for June 11, 2012.

Notice is hereby given that a status conference is set before this Court for **July 17, 2012 at 10:00 a.m.** at the U.S. Bankruptcy Court, 300 Las Vegas Boulevard South, Courtroom # 1, Las Vegas, NV 89101 regarding the Objection as it relates to only Proof of Claim No. 10725-01512 filed by Rosalie Morgan.

1 Rosalie Morgan may appear telephonically at the status conference on July 17, 2012  
 2 by sending a written request to the Honorable Linda B. Riegle, U.S. Bankruptcy Court;  
 3 300 Las Vegas Boulevard South; Las Vegas, NV 89101 or by sending a facsimile request  
 4 to 702-527-7015. The written request must be received by the Court on or before June 26,  
 5 2012 or it will be denied without good cause shown for failing to timely request  
 6 permission to appear telephonically.

7 Once the Court grants Rosalie Morgan permission to appear telephonically, Ms.  
 8 Morgan should contact CourtCall at least 48 hours prior to the hearing by telephone at 1-  
 9 888-882-6878, or by facsimile at 888-883-2946, to make arrangements for the telephonic  
 10 appearance. CourtCall will require Ms. Morgan to provide the Court location, Judge's  
 11 name, case name, case number, and date and time of the hearing. CourtCall charges are to  
 12 be paid by claimant.

13 Dated: May 7, 2012

14 **LEWIS AND ROCA LLP**

15 By /s/ John Hinderaker (AZ #018024)

16 Robert M. Charles, Jr.

17 John Hinderaker (*pro hac vice*)

18 3993 Howard Hughes Parkway, Ste. 600

19 Las Vegas, Nevada 89169-5996

20 Telephone: (702) 949-8320

21 Facsimile: (702) 949-8321

22 Attorneys for USACM Liquidating Trust